



ERISA Bond Application / Price Reference Sheet**

** Price valid in these states-

AL AR CT DE DC FL GA HI IN IA KY LA ME MD MA MS NE NH NJ NY NC OH OK PA RI SC TN TX VT VA WV

Plan Name: _____
(as filed with the Department of Labor)

Address: _____

Plan Assets: \$ _____

Bond Amount: _____

Effective Date: _____

Trustees: _____

Prior Carrier: _____

Loss(es) Incurred \$ _____
(Past 3 years)

Limit	3 Year Prepaid Premium* (Agency bill only)
Up to \$265,000	\$270
\$275,000	\$275
\$300,000	\$286
\$350,000	\$305
\$400,000	\$324
\$450,000	\$343
\$500,000	\$365

*The above premiums are for plans with 5 or fewer trustees/fiduciaries.

*\$25 set up fee applies – please include fee with premium payment.

INFLATION GUARD automatically increases the limit to ensure regulatory compliance for a small extra charge. Check this box for a quote on **INFLATION GUARD**

Agency Name: _____

Agency Address: _____

Agency Phone: _____

Agency Fax: _____

Call or fax request today
Statewide Bonding Company, Inc.
P. O. Box 500698
Atlanta, GA 31150
Phone: 800 424-0132 or 404 522-3898
FAX: 800 606-8509 or 404 892-0186